

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

 Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

Three Arrows Capital, Ltd

2. Debtor's unique identifier**For non-individual debtors:** Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ - _____ Other Registration number is 1710531. Describe identifier BVI Company ID.**For individual debtors:** Social Security number: xxx - xx- _____ - _____ - _____ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____ Other _____ . Describe identifier _____.**3. Name of foreign representative(s)**

Russell Crumpler and Christopher Farmer

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Insolvency proceedings pending before the Eastern Caribbean Supreme Court in the High Court of Justice Virgin Islands, Commercial Division, under sections 159(1) and 162(1)(a) and (b) of the Insolvency Act 2003, Case No. BVIHCOM2022/0117

5. Nature of the foreign proceeding**Check one:**

- Foreign main proceeding
 Foreign nonmain proceeding
 Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
 A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
 Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
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7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
 Yes

Debtor	<u>Three Arrows Capital, Ltd</u> Name	Case number (if known) _____
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8. Others entitled to notice	Attach a list containing the names and addresses of: (i) all persons or bodies authorized to administer foreign proceedings of the debtor, (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
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9. Addresses	Country where the debtor has the center of its main interests:	Debtor's registered office:
	<u>British Virgin Islands</u>	<u>ABM Chambers</u> Number Street
		<u>P.O. Box 2283</u> P.O. Box
		<u>Road Town, Tortola, VG-1110</u> City State/Province/Region ZIP/Postal Code
		<u>British Virgin Islands</u> Country
<hr/>		
	Individual debtor's habitual residence:	Address of foreign representative(s):
	<u>Number</u> <u>Street</u>	<u>c/o Teneo (BVI) Limited, 3rd Floor, Banco Popular Building</u> Number Street
	<u>P.O. Box</u>	<u>P.O. Box</u>
	<u>City</u> <u>State/Province/Region</u> <u>ZIP/Postal Code</u>	<u>Road Town, Tortola, VG-1110</u> City State/Province/Region ZIP/Postal Code
	<u>Country</u>	<u>British Virgin Islands</u> Country
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10. Debtor's website (URL)	<u>https://www.threearrowscap.com</u>	
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11. Type of debtor	<i>Check one:</i>	
	<input checked="" type="checkbox"/> Non-individual (<i>check one</i>):	
	<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.	
	<input type="checkbox"/> Partnership	
	<input type="checkbox"/> Other. Specify: _____	
	<input type="checkbox"/> Individual	

Debtor Three Arrows Capital, Ltd _____ Case number (if known) _____

12. Why is venue proper in this district?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

/s/ Russell Crumpler

Signature of foreign representative

Russell Crumpler

Printed name

Executed on 07/01/2022

MM / DD / YYYY

/s/ Christopher Farmer

Signature of foreign representative

Christopher Farmer

Printed name

Executed on 07/01/2022

MM / DD / YYYY

14. Signature of attorney

/s/ Adam J. Goldberg

Signature of Attorney for foreign representative

Date 07/01/2022

MM / DD / YYYY

Adam J. Goldberg

Printed name

Latham and Watkins LLP

Firm name

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